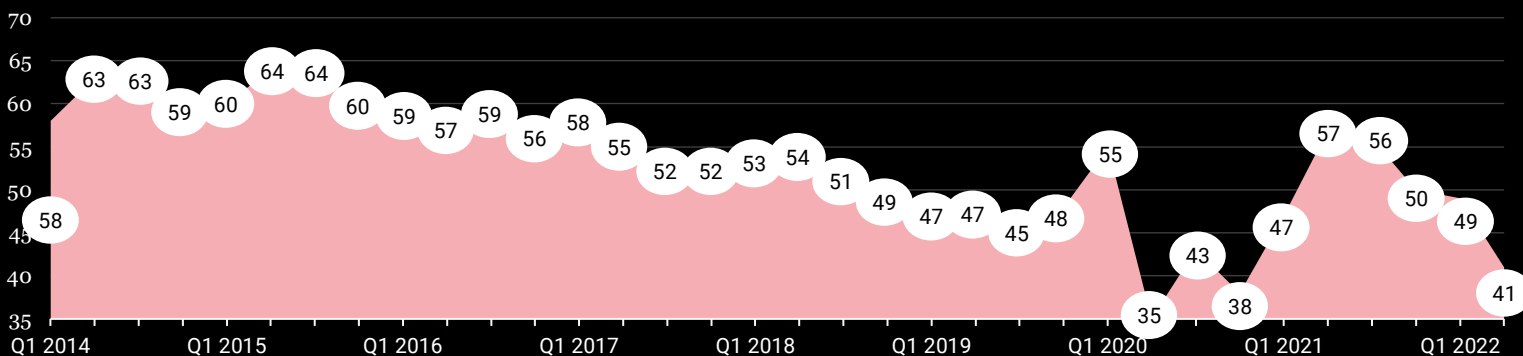


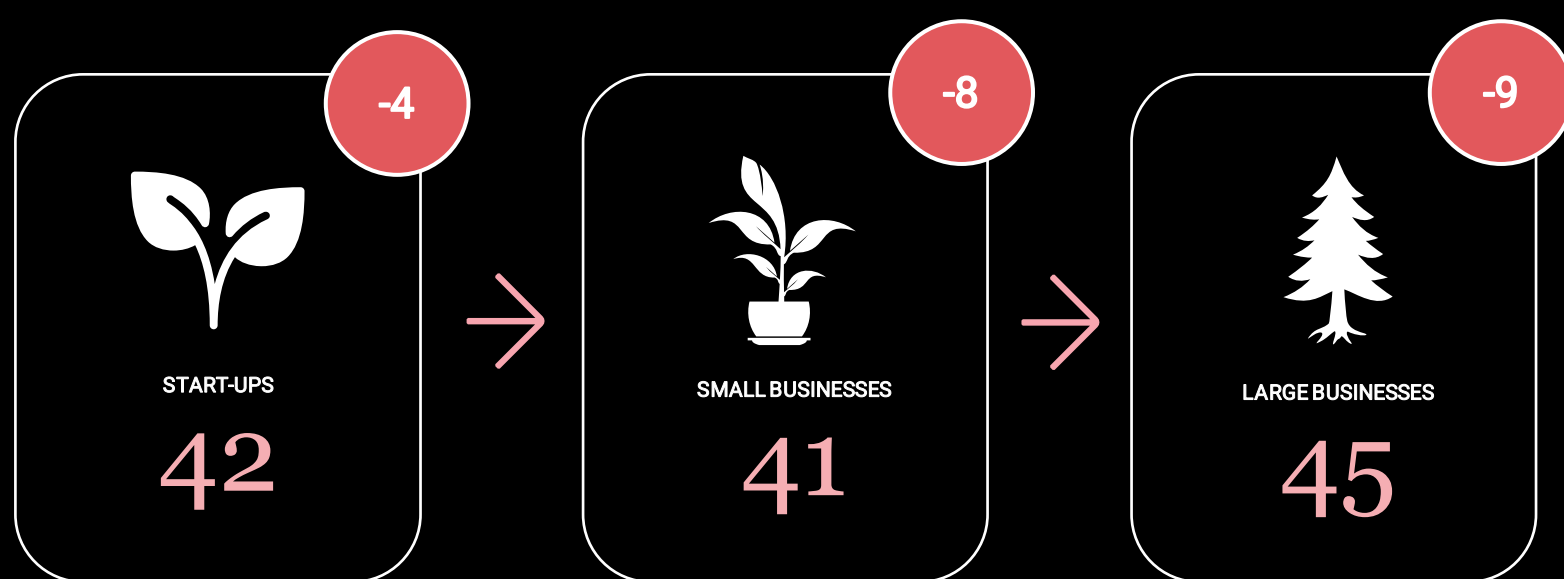
# Savanta: MarketVue Business Confidence Index Q2 2022 - Great Britain - Confidence

The MarketVue Business Confidence Index from Savanta - GB (31st March 2022 - 16th June 2022 Savanta), saw a significant decline this quarter from 49 in Q1 2022 to 41 in Q2 2022.



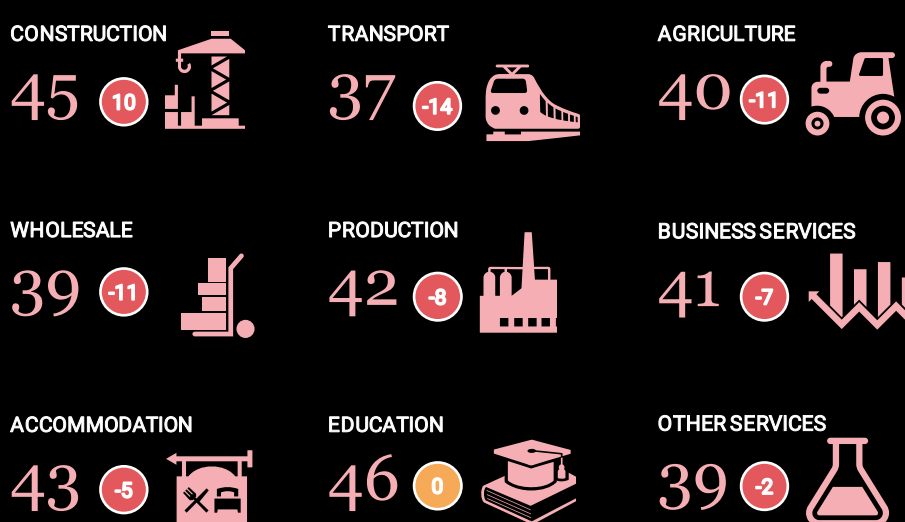
## By Business Size

Confidence decreased across all business sizes. The falls in confidence amongst businesses with up to £1m turnover (-8) and businesses with £1m plus turnover (-9) were significant whilst the fall in start-ups confidence was not significant (-4).



## By industry

Confidence decreased in all industry sectors except in the education sector (stable). Index falls in the transport (-14), wholesale (-11), agriculture (-11) and construction (-10) sectors were the highest and all were significant.



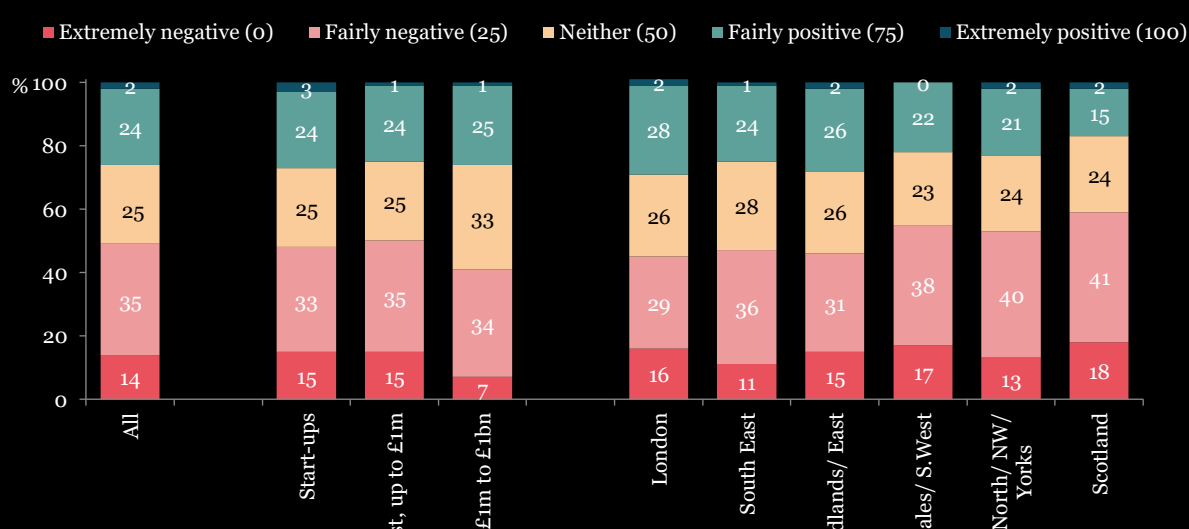
## By region

Confidence decreased in all regions and significantly so. London and Midlands/East were the most confident regions whilst Scotland again had the lowest confidence.



## How do you feel about the health of the UK economy

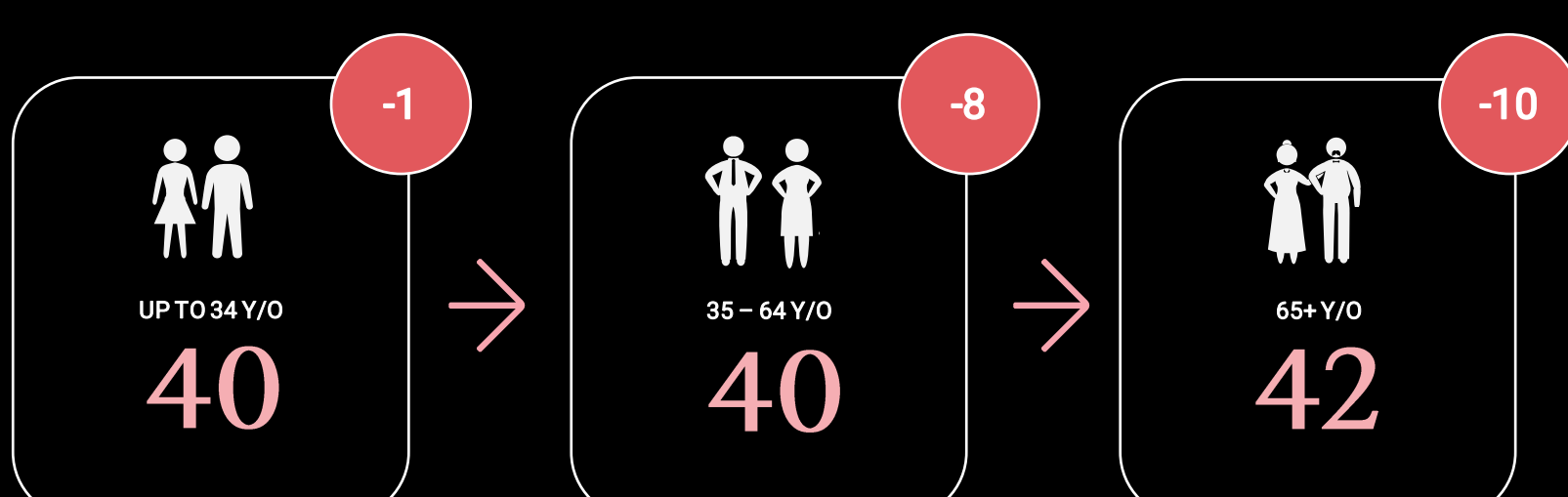
Net positivity has dipped significantly by 10pp this quarter whilst net negativity is significantly increased at 49%.



## By Age

(start-up and established £0-2m)

Confidence decreased for all age groups but only significantly so amongst the over 65s.



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